



**Change of Account Information Form 更改帳戶資料表格**

|                     |                        |
|---------------------|------------------------|
| Client Name<br>客戶名稱 | Account Number<br>帳戶號碼 |
|---------------------|------------------------|

Please Complete Applicable Items. 只需填寫適用事項。

**General Personal Information 一般個人資料**

|   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> First Account Holder 第一帳戶持有人             |   | <input type="checkbox"/> Second Account Holder 第二帳戶持有人 |  |
| Contact No.<br>聯絡電話號碼   |   | Mobile Phone No.<br>手提電話號碼                             |  |
| E-mail Address<br>電郵地址  |   | Facsimile No.<br>傳真號碼                                  |  |
| Residential Address<br>(P.O Box not accepted)<br>住宅地址(不接受郵政信箱)    | (Please provide a valid address proof issued within 6 months 請提供近六個月內發出的有效地址證明)   |  |  |
| Correspondence Address<br>(P.O Box not accepted)<br>通訊地址(不接受郵政信箱) |   |  |  |
| Employment Status<br>就業情況   | <input type="checkbox"/> Employed 受僱 <input type="checkbox"/> Self-Employed 自僱 <input type="checkbox"/> Retired 退休 <input type="checkbox"/> Other 其他: _____ |  |  |
| Employer Name<br>僱主名稱   |   | Nature of Business<br>業務性質                             |  |
| Position<br>職位  |   | Year(s) of Service<br>服務年期                             |  |

**Financial Background 財務狀況**

|   |   |   |   |
|---|---|---|---|
| Estimated Annual Income (in HK\$)<br>估計年收入 (以港幣計) | <input type="checkbox"/> Less than 少於 \$200,000<br><input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$200,000 - \$500,000<br><input type="checkbox"/> \$5,000,001 - \$10,000,000 | <input type="checkbox"/> \$500,001 - \$1,000,000<br><input type="checkbox"/> Over 多於 \$10,000,000 |
| Approximate Net Assets (in HK\$)<br>淨資產估算 (以港幣計)  | <input type="checkbox"/> Less than 少於 \$200,000<br><input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$200,000 - \$500,000<br><input type="checkbox"/> \$5,000,001 - \$10,000,000 | <input type="checkbox"/> \$500,001 - \$1,000,000<br><input type="checkbox"/> Over 多於 \$10,000,000 |
| Source of Wealth<br>財富來源                          | <input type="checkbox"/> Savings from Salary 薪金儲蓄<br><input type="checkbox"/> Inheritance 遺產          | <input type="checkbox"/> Trading Profits 營業溢利<br><input type="checkbox"/> Investment 金融投資             | <input type="checkbox"/> Rental Income 租金收入<br><input type="checkbox"/> Others 其他: _____          |

**Designed Bank Account 指定銀行戶口**

|                               |                          |   |  |
|-------------------------------|--------------------------|---|--|
| Bank Name<br>銀行名稱             |                          |   |  |
| Bank Account Name<br>銀行帳戶名稱   |                          |   |  |
| Bank Account Number<br>銀行帳戶號碼 | Account Currency<br>帳戶貨幣 | <input type="checkbox"/> HKD 港幣 <input type="checkbox"/> others 其他: _____ |  |
| Bank Address<br>銀行地址          | SWIFT Code<br>銀行國際代碼     |   |  |

**Other Information 其他資料**

|              |  |
|--------------|--|
| Remark<br>備註 |  |
|--------------|--|

Note 附註:

- If you have any question, please contact your Account Manager or our Customer Service at (852) 2763 3939.  
如有任何查詢，請致電閣下的客戶經理或客戶服務部 (852) 2763 3939。

**Client Signature 客戶簽署**

|   |                            |
|---|----------------------------|
| X | Date 日期: dd日 / mm月 / yyyy年 |
|   |                            |

**FOR OFFICE USE ONLY** Date: \_\_\_\_\_

|                       |            |       |         |      |
|-----------------------|------------|-------|---------|------|
| Remark                |            |       |         |      |
| Signature Verified by | Handled by | Maker | Checker | R.O. |
|                       |            |       |         |      |