



Individual / Joint Account – Documents Requirement 個人/聯名帳戶 – 證明文件要求	Individual / Joint Account – Document Check List 個人/聯名帳戶 – 文件清單
<p>1. Copy of HKID / Passport of applicants 申請人的身份證副本*</p> <p>- If you are HK permanent residents, please provide your HK Permanent Identity Card 若閣下是香港永久性居民，請提供香港永久性身份證</p> <p>- If you are non-permanent residents, please provide your HK Identity Card and a valid travel document E.g. Passport 若閣下非香港永久性居民，請提供閣下的香港身份證及有效旅遊證件，如：護照</p> <p>- If you are not HK residents, please provide your valid document. E.g. China ID Card / Passport, and landing slip 若閣下不是香港居民，請提供帳戶持有人的有效證件，如：中國身份證 / 護照 及入境紙條</p> <p>2. Address Proof of applicants within recent three months (P.O. Box is not acceptable) 申請人三個月內有效的地址證明 (郵政信箱恕不接受)</p>	<p>1. Account Opening Form 開立帳戶表格</p> <p>2. CRS Form 共同匯報標準(CRS)表格</p> <p>3. Investor Characteristic Questionnaire 投資者分類問卷</p> <p>4. Risk Disclosure Statement 風險披露聲明</p> <p>5. Authorization Letter for Client Securities (Margin Account) 客戶證券授權書 (保證金帳戶)</p> <p>Real-time Quote Services Application Form (If applicable) 實時報價服務申請表 (如適用)</p> <p>Employer Consent Letter (If applicable) 僱主書面同意信 (如適用)</p> <p><i>For SFC License person or an employee of a licensed registered person</i> 持有證監會牌照/持牌公司之僱員</p>

Please provide all the requested documents for account opening.

請客戶提供所有要求文件，以便立即開戶。